

Strengthening Governance for Family Offices

Client Background:

A family office managing multi-generational wealth sought a flexible and compliant structure to manage investments across various asset classes in Asia.

Challenges Faced:

- 1. Wealth Management Complexity:**
Managing diverse assets under separate entities made wealth consolidation difficult.
- 2. Compliance Challenges:**
Meeting regulatory standards in multiple jurisdictions while protecting family interests was a priority.
- 3. Governance and Transparency:**
Ensuring robust oversight mechanisms was essential to maintain stakeholder confidence.

How We Helped:

- 1. Unified Investment Framework:**
Established a VCC structure to consolidate investments under one entity, reducing fragmentation.
- 2. Regulatory Compliance Support:**
Provided comprehensive guidance on adhering to Singapore's VCC Act while aligning with family office objectives.
- 3. Custom Governance Policies:**
Designed tailored governance mechanisms to ensure transparency and accountability.
- 4. Asset-Class Flexibility:**
Enabled seamless inclusion of varied asset classes within sub-funds under the VCC structure.

Results at a Glance:

- **15% Reduction in Costs:** Streamlined management reduced overall administrative costs.
- **10% Faster Decision-Making:** Unified structure improved investment decision timelines.
- **Zero Compliance Issues:** Fully compliant with all relevant regulations.
- **Increased Family Stakeholder Satisfaction:** Transparent processes fostered trust across generations.

Conclusion:

By adopting a VCC structure, the family office achieved efficient wealth management, robust governance, and long-term sustainability for its investments.

